

April 28, 2022

Steven Beauchemin 19 Depot Street East Wareham, MA 02538

Re: Project - 6 Units, Chapel Lane, Wareham, MA

Dear Steven:

Based upon the Bank's preliminary review of the information provided to date on the Chapel Lane project in Wareham, the Bank is interested in considering your request for construction to permanent, long term financing for the this 6 unit development. This letter does not constitute an approval or a commitment to lend by the Bank. Any financing commitment would be subject to approvals by the municipality, underwriting by the bank and approval by the Bank.

Please note that Cape Cod 5 is a member of the Federal Loan Bank and it has financed other 40 B projects in the past.

Please feel free to contact me directly at 508-247-1883 if you have any questions or need any assistance.

Thank You

Stephen Peck

Regional Manager, Vice President

Stephen Peck